

SOURCES & USES		DEBT SERVICE SCHEDULE				ANNUAL DEBT SERVICE SCHEDULE			
Sources	Assumptions	Loan Payment	Principal	Interest	Series D/S	Principal	Interest	Series D/S	
Par	\$2,500,000		2,500,000	1,098,231	3,598,231	2,500,000	1,098,231	3,598,231	
Equity	0								
Total	\$2,500,000	11/1/2026	0	33,792	33,792	6/30/2025	0	0	
		5/1/2027	0	50,688	50,688	6/30/2026	0	0	
Uses		11/1/2027	125,000	50,688	175,688	6/30/2027	0	84,479	
Project	\$2,500,000	5/1/2028	0	48,153	48,153	6/30/2028	125,000	98,841	
COI		11/1/2028	125,000	48,153	173,153	6/30/2029	125,000	93,772	
Total	\$2,500,000	5/1/2029	0	45,619	45,619	6/30/2030	125,000	88,703	
		11/1/2029	125,000	45,619	170,619	6/30/2031	125,000	83,635	
Dated Date	8/1/2026	5/1/2030	0	43,084	43,084	6/30/2032	125,000	78,566	
I-Commencement Date	11/1/2026	11/1/2030	125,000	43,084	168,084	6/30/2033	125,000	73,497	
P-Commencement Date	11/1/2027	5/1/2031	0	40,550	40,550	6/30/2034	125,000	68,428	
Term	21 Years	11/1/2031	125,000	40,550	165,550	6/30/2035	125,000	63,360	
Amortization Period	20 Years	5/1/2032	0	38,016	38,016	6/30/2036	125,000	58,291	
Final Maturity	11/1/2046	11/1/2032	125,000	38,016	163,016	6/30/2037	125,000	53,222	
Avg Life	10.83 Years	5/1/2033	0	35,481	35,481	6/30/2038	125,000	48,153	
		11/1/2033	125,000	35,481	160,481	6/30/2039	125,000	43,084	
Statistics		5/1/2034	0	32,947	32,947	6/30/2040	125,000	38,016	
Net Interest Cost	4.06%	11/1/2034	125,000	32,947	157,947	6/30/2041	125,000	32,947	
		5/1/2035	0	30,413	30,413	6/30/2042	125,000	27,878	
		11/1/2035	125,000	30,413	155,413	6/30/2043	125,000	22,809	
		5/1/2036	0	27,878	27,878	6/30/2044	125,000	17,741	
[Note] NIC assumes no accrued interest & par bonds		11/1/2036	125,000	27,878	152,878	6/30/2045	125,000	12,672	
		5/1/2037	0	25,344	25,344	6/30/2046	125,000	7,603	
		11/1/2037	125,000	25,344	150,344	6/30/2047	125,000	2,534	
		5/1/2038	0	22,809	22,809	6/30/2048	0	0	
		11/1/2038	125,000	22,809	147,809	6/30/2049	0	0	
		5/1/2039	0	20,275	20,275	6/30/2050	0	0	
		11/1/2039	125,000	20,275	145,275	6/30/2051	0	0	
		5/1/2040	0	17,741	17,741	6/30/2052	0	0	
		11/1/2040	125,000	17,741	142,741	6/30/2053	0	0	
		5/1/2041	0	15,206	15,206	6/30/2054	0	0	
		11/1/2041	125,000	15,206	140,206	6/30/2055	0	0	
		5/1/2042	0	12,672	12,672	6/30/2056	0	0	
		11/1/2042	125,000	12,672	137,672	6/30/2057	0	0	
		5/1/2043	0	10,138	10,138	6/30/2058	0	0	
		11/1/2043	125,000	10,138	135,138	6/30/2059	0	0	
		5/1/2044	0	7,603	7,603				
		11/1/2044	125,000	7,603	132,603				
		5/1/2045	0	5,069	5,069				
		11/1/2045	125,000	5,069	130,069				
		5/1/2046	0	2,534	2,534				
		11/1/2046	125,000	2,534	127,534				
		5/1/2047	0	0	0				