

SOURCES & USES		DEBT SERVICE SCHEDULE				ANNUAL DEBT SERVICE SCHEDULE			
	Assumptions	Loan Payment	Principal	Interest	Series D/S		Principal	Interest	Series D/S
Sources			2,500,000	761,250	3,261,250		2,500,000	761,250	3,261,250
Par	\$2,500,000					6/30/2025	0	0	0
Equity	0					6/30/2026	0	0	0
Total	\$2,500,000	11/1/2026	0	30,450	30,450	6/30/2027	0	76,125	76,125
		5/1/2027	0	45,675	45,675	6/30/2028	166,667	88,305	254,972
Uses		11/1/2027	166,667	45,675	212,342	6/30/2029	166,667	82,215	248,882
Project	\$2,500,000	5/1/2028	0	42,630	42,630	6/30/2030	166,667	76,125	242,792
COI		11/1/2028	166,667	42,630	209,297	6/30/2031	166,667	70,035	236,702
Total	\$2,500,000	5/1/2029	0	39,585	39,585	6/30/2032	166,667	63,945	230,612
		11/1/2029	166,667	39,585	206,252	6/30/2033	166,667	57,855	224,522
Dated Date	8/1/2026	5/1/2030	0	36,540	36,540	6/30/2034	166,667	51,765	218,432
I-Commencement Date	11/1/2026	11/1/2030	166,667	36,540	203,207	6/30/2035	166,667	45,675	212,342
P-Commencement Date	11/1/2027	5/1/2031	0	33,495	33,495	6/30/2036	166,667	39,585	206,252
Term	16 Years	11/1/2031	166,667	33,495	200,162	6/30/2037	166,667	33,495	200,162
Amortization Period	15 Years	5/1/2032	0	30,450	30,450	6/30/2038	166,667	27,405	194,072
Final Maturity	11/1/2041	11/1/2032	166,667	30,450	197,117	6/30/2039	166,667	21,315	187,982
Avg Life	8.33 Years	5/1/2033	0	27,405	27,405	6/30/2040	166,667	15,225	181,892
		11/1/2033	166,667	27,405	194,072	6/30/2041	166,667	9,135	175,802
Statistics		5/1/2034	0	24,360	24,360	6/30/2042	166,667	3,045	169,712
Net Interest Cost	3.65%	11/1/2034	166,667	24,360	191,027	6/30/2043	0	0	0
		5/1/2035	0	21,315	21,315	6/30/2044	0	0	0
		11/1/2035	166,667	21,315	187,982	6/30/2045	0	0	0
		5/1/2036	0	18,270	18,270	6/30/2046	0	0	0
		11/1/2036	166,667	18,270	184,937	6/30/2047	0	0	0
		5/1/2037	0	15,225	15,225	6/30/2048	0	0	0
		11/1/2037	166,667	15,225	181,892	6/30/2049	0	0	0
		5/1/2038	0	12,180	12,180	6/30/2050	0	0	0
		11/1/2038	166,667	12,180	178,847	6/30/2051	0	0	0
		5/1/2039	0	9,135	9,135	6/30/2052	0	0	0
		11/1/2039	166,667	9,135	175,802	6/30/2053	0	0	0
		5/1/2040	0	6,090	6,090	6/30/2054	0	0	0
		11/1/2040	166,667	6,090	172,757	6/30/2055	0	0	0
		5/1/2041	0	3,045	3,045	6/30/2056	0	0	0
		11/1/2041	166,667	3,045	169,712				
		5/1/2042	0	0	0				

[Note] NIC assumes no accrued interest & par bonds