

SOURCES & USES		DEBT SERVICE SCHEDULE				ANNUAL DEBT SERVICE SCHEDULE			
Sources	Assumptions	Loan Payment	Principal	Interest	Series D/S		Principal	Interest	Series D/S
Par	\$2,500,000		2,500,000	453,833	2,953,833		2,500,000	453,833	2,953,833
Equity	0								
Total	\$2,500,000	11/1/2026	0	25,933	25,933	6/30/2025	0	0	0
		5/1/2027	0	38,900	38,900	6/30/2026	0	0	0
Uses		11/1/2027	250,000	38,900	288,900	6/30/2027	0	64,833	64,833
Project	\$2,500,000	5/1/2028	0	35,010	35,010	6/30/2028	250,000	73,910	323,910
COI		11/1/2028	250,000	35,010	285,010	6/30/2029	250,000	66,130	316,130
Total	\$2,500,000	5/1/2029	0	31,120	31,120	6/30/2030	250,000	58,350	308,350
		11/1/2029	250,000	31,120	281,120	6/30/2031	250,000	50,570	300,570
Dated Date	8/1/2026	5/1/2030	0	27,230	27,230	6/30/2032	250,000	42,790	292,790
I-Commencement Date	11/1/2026	11/1/2030	250,000	27,230	277,230	6/30/2033	250,000	35,010	285,010
P-Commencement Date	11/1/2027	5/1/2031	0	23,340	23,340	6/30/2034	250,000	27,230	277,230
Term	11 Years	11/1/2031	250,000	23,340	273,340	6/30/2035	250,000	19,450	269,450
Amortization Period	10 Years	5/1/2032	0	19,450	19,450	6/30/2036	250,000	11,670	261,670
Final Maturity	11/1/2036	11/1/2032	250,000	19,450	269,450	6/30/2037	250,000	3,890	253,890
Avg Life	5.83 Years	5/1/2033	0	15,560	15,560	6/30/2038	0	0	0
		11/1/2033	250,000	15,560	265,560	6/30/2039	0	0	0
Statistics		5/1/2034	0	11,670	11,670	6/30/2040	0	0	0
Net Interest Cost	3.11%	11/1/2034	250,000	11,670	261,670	6/30/2041	0	0	0
		5/1/2035	0	7,780	7,780	6/30/2042	0	0	0
		11/1/2035	250,000	7,780	257,780	6/30/2043	0	0	0
		5/1/2036	0	3,890	3,890	6/30/2044	0	0	0
[Note] NIC assumes no accrued interest & par bonds		11/1/2036	250,000	3,890	253,890	6/30/2045	0	0	0
		5/1/2037	0	0	0	6/30/2046	0	0	0
		11/1/2037	0	0	0	6/30/2047	0	0	0